

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

NOTICE TO CONTRACT PARTIES TO POTENTIALLY
ASSUMED EXECUTORY CONTRACTS AND UNEXPIRED LEASES

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU
OR ONE OF YOUR AFFILIATES IS A COUNTERPARTY TO AN
EXECUTORY CONTRACT OR UNEXPIRED LEASE WITH ONE OR MORE
OF THE DEBTORS AS SET FORTH ON EXHIBIT A ATTACHED HERETO.**

PLEASE TAKE NOTICE that on November 2, 2022, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered the *Order (I) Approving the Bidding Procedures in Connection With the Sale of Substantially All of the Debtors’ Assets, (II) Scheduling Certain Dates With Respect Thereto, (III) Approving the Form and Manner of Notice Thereof and (IV) Granting Related Relief* [Docket No. 1272] (the “Bidding Procedures Order”),² authorizing the Debtors to solicit offers for the purchase of certain of the Debtors’ assets and, if necessary, to conduct an auction (the “Auction”) to select the party to purchase such assets. An Auction (if any) will be governed by the bidding procedures (attached to the Bidding Procedures Order as **Exhibit 1** (the “Bidding Procedures”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bidding Procedures and the terms of any Successful Bid, the Debtors **may** assume and assign to a Successful Bidder certain of the Assigned Contracts listed on the Assigned Contracts Schedule, attached hereto as **Exhibit A**, to which you are a counterparty, upon approval of the Sale. The Assigned Contracts Schedule can also be viewed on the Debtors’ case website (<https://cases.stretto.com/Celsius>). The Debtors have conducted a review of their books and records and have determined that the cure amount for unpaid monetary obligations under such Assigned Contracts is as set forth on **Exhibit A** attached hereto (the “Cure Costs”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

² All capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Bidding Procedures.

PLEASE TAKE FURTHER NOTICE that if you disagree with the proposed Cure Costs, object to a proposed assignment to the Successful Bidder of any Assigned Contract, or object to the ability of the Successful Bidder to provide adequate assurance of future performance with respect to any Assigned Contract, your objection must: (i) be in writing; (ii) comply with the applicable provisions of the Bankruptcy Rules, Local Rules, and any order governing the administration of these chapter 11 cases; (iii) state with specificity the nature of the objection and, if the objection pertains to the proposed Cure Costs, state the correct cure amount alleged to be owed to the objecting Contract Counterparty, together with any applicable and appropriate documentation in support thereof; and (iv) if you object to proposed Cure Costs or a proposed assignment to the Successful Bidder of any Assigned Contract, be filed with the Court **no later than December 19, 2022 at 4:00 p.m. (prevailing Eastern Time)** (the “Cure Objection Deadline”) and if you object to the ability of the Successful Bidder to provide adequate assurance of future performance with respect to any Assigned Contract, be filed with the Court **no later than the earlier of (a) the Cure Objection Deadline or Supplemental Assigned Contract Hearing, as applicable, and (b) 4:00 p.m. (prevailing Eastern Time) on the date that is 14 days following (x) the Assumption and Assignment Service Date, or (y) the date of Service of the Supplemental Cure Notice, as applicable**, in each case, by the following parties: (a) counsel for the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C. (joshua.sussberg@kirkland.com) and Tommy Scheffer (tommy.scheffer@kirkland.com); and 300 North LaSalle, Chicago, Illinois 60654, Attn.: Patrick J. Nash, Jr., P.C. (patrick.nash@kirkland.com), Ross M. Kwasteniet, P.C. (ross.kwasteniet@kirkland.com), Christopher S. Koenig (chris.koenig@kirkland.com), and Dan Latona (dan.latona@kirkland.com) and (b) Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn.: Shara Cornell, Mark Bruh, and Brian S. Masumoto.

PLEASE TAKE FURTHER NOTICE that if no objection to (a) the Cure Costs(s), (b) the proposed assignment and assumption of any Assigned Contract, or (c) adequate assurance of the Successful Bidder’s ability to perform is filed by the Cure Objection Deadline, then (i) you will be deemed to have stipulated that the Cure Costs as determined by the Debtors are correct, (ii) you will be forever barred, estopped, and enjoined from asserting any additional cure amount under the proposed Assigned Contract, and (iii) you will be forever barred, estopped, and enjoined from objecting to such proposed assignment to the Successful Bidder on any grounds, including that the Successful Bidder has not provided adequate assurance of future performance as of the closing date of the Sale.

PLEASE TAKE FURTHER NOTICE that any Cure Objection in connection with the Successful Bid that otherwise complies with these procedures yet remains unresolved as of the commencement of the Sale Hearing, shall be heard at a later date to be fixed by the Court.

PLEASE TAKE FURTHER NOTICE that, notwithstanding anything herein, the mere listing of any Assigned Contract on the Cure Notice does not require or guarantee that such Assigned Contract will be assumed by the Debtors at any time or assumed and assigned, and all rights of the Debtors and the Successful Bidder with respect to such Assigned Contract are reserved. Furthermore, the Debtors explicitly reserve their rights, in their reasonable discretion, to seek to reject or assume each Assigned Contract pursuant to section 365(a) of the Bankruptcy

Code and in accordance with the procedures allowing the Debtors and/or the Successful Bidder, as applicable, to designate any Assigned Contract as either rejected or assumed on a post-closing basis.

PLEASE TAKE FURTHER NOTICE that, nothing herein (i) alters in any way the prepetition nature of the Assigned Contracts or the validity, priority, or amount of any claims of a counterparty to any Assigned Contract against the Debtors that may arise under such Assigned Contract, (ii) creates a postpetition contract or agreement, or (iii) elevates to administrative expense priority any claims of a counterparty to any Assigned Contract against the Debtors that may arise under such Assigned Contract.

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New York, New York
Dated: November 7, 2022

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP

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- and -

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
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Counsel to the Debtors and Debtors in Possession

Exhibit A - Contracts Schedule

Ref	Counterparty	Debtor Counterparty	Description of Contract	Cure Amount
1	12294222 CANADA INC 162 JEAN TALON STREET E MONTREAL, QUEBEC H2R 1S7 CANADA	CELSIUS NETWORK LIMITED	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 01/14/2022	-
2	ACXIOM LLC 301 EAST DAVE WARD DRIVE CONWAY, AR, 72032-7114	CELSIUS US HOLDING LLC	MASTER CLIENT AGREEMENT -- EFFECTIVE DATE: 4/22/2022	\$27,717.84
3	AGILE FREAKS SRL ATTN: CALINOIU ALEXANDRU 104, CALEA POPLĂCII SIBIU ROMANIA	CELSIUS NETWORK LIMITED	CONFIDENTIALITY, NON-COMPETITION, NON-SOLICITATION AND INTELLECTUAL PROPERTY UNDERTAKING -- EFFECTIVE DATE: 10/19/2021	-
4	AGILE FREAKS SRL ATTN: CALINOIU ALEXANDRU 104, CALEA POPLĂCII SIBIU ROMANIA	CELSIUS NETWORK LIMITED	DATA PROTECTION AGREEMENT -- EFFECTIVE DATE: 05/09/2022	-
5	AGILE FREAKS SRL NR 104 CALEA POPLACII STR SIBIU, 550141 ROMANIA	CELSIUS NETWORK LIMITED	DATA PROTECTION AGREEMENT -- EFFECTIVE DATE: 10/19/2021	-
6	AGILE FREAKS SRL ATTN: CALINOIU ALEXANDRU 104, CALEA POPLĂCII SIBIU ROMANIA	CELSIUS NETWORK LIMITED	MASTER SERVICES AGREEMENT -- EFFECTIVE DATE: 10/19/2021	\$13,455.00
7	ALEX FASULO LLC 121 NW 15TH ST CAPE CORAL, FL, 33993	CELSIUS NETWORK LLC	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 01/31/2022	-
8	AMAZON 410 TERRY AVENUE NORTH SEATTLE, WA, 98109	CELSIUS NETWORK LLC	AMAZON SERVICES AGREEMENT	-
9	AMON OU AHTRI TN 6A KESKUNNA LINNAOSA TALLIN, 10151 ESTONIA	CELSIUS NETWORK LIMITED	ASSIGNMENT AND ASSUMPTION TO SERVICE AGREEMENT -- EFFECTIVE DATE: 07/12/2021	-
10	AMON OU AHTRI TN 6A KESKUNNA LINNAOSA TALLIN, 10151 ESTONIA	CELSIUS NETWORK LLC	ASSIGNMENT AND ASSUMPTION TO SERVICE AGREEMENT -- EFFECTIVE DATE: 07/12/2021	-
11	ANISH K MITRA ADDRESS ON FILE	CELSIUS NETWORK LLC	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 03/16/2022	-
12	ANUBI DIGITAL S.R.L. VIA CARLO PASCAL CUNEO, 712100 ITALY	CELSIUS NETWORK LLC	OMNIBUS ACCOUNT SERVICE AGREEMENT -- EFFECTIVE DATE: 01/31/2022	-
13	APPLE 1 INFINITE LOOP CUPERTINO, CA, 95014	CELSIUS NETWORK LLC	APPLE SERVICES AGREEMENT	-
14	ARGO BLOCKCHAIN PLC 50 JERMYN STREET, 1ST FLOOR LONDON X0 SW1Y 6LX UNITED KINGDOM	CELSIUS NETWORK INC.	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 08/07/2020	-
15	ARGO INNOVATION LABS INC 700-401 WEST GEORGIA ST VANCOUVER, BC, V6B 5A150 CANADA	CELSIUS NETWORKS LENDING LLC	LEASE SCHEDULE -- EFFECTIVE DATE: 10/30/2020	-
16	ARGO INNOVATION LABS INC 700-401 WEST GEORGIA ST VANCOUVER, BC, V6B 5A150 CANADA	CELSIUS NETWORKS LENDING LLC	LEASE SCHEDULE -- EFFECTIVE DATE: 11/02/2020	-
17	ARGO INNOVATION LABS INC 700-401 WEST GEORGIA ST VANCOUVER, BC, V6B 5A150 CANADA	CELSIUS NETWORKS LENDING LLC	MANAGED CRYPTOCURRENCY MINING SERVICES AGREEMENT -- EFFECTIVE DATE: 10/30/2020	-
18	ARGO INNOVATION LABS INC 700-401 WEST GEORGIA ST VANCOUVER, BC, V6B 5A150 CANADA	CELSIUS NETWORKS LENDING LLC	MANAGED CRYPTOCURRENCY MINING SERVICES AGREEMENT -- EFFECTIVE DATE: 11/02/2020	-

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19	ARGO INNOVATION LABS INC 700-401 WEST GEORGIA ST VANCOUVER, BC, V6B 5A150 CANADA	CELSIUS NETWORKS LENDING LLC	MASTER LEASE AGREEMENT -- EFFECTIVE DATE: 10/30/2020	-
20	ARGO INNOVATION LABS INC 700-401 WEST GEORGIA ST VANCOUVER, BC, V6B 5A150 CANADA	CELSIUS NETWORKS LENDING LLC	MASTER LEASE AGREEMENT -- EFFECTIVE DATE: 11/02/2020	-
21	ARGO INNOVATION LABS INC. 700-401 WEST GEORGIA ST VANCOUVER, BC, V6B 5A150 CANADA	CELSIUS MINING LLC	ASSIGNMENT, ASSUMPTION AND PASS THROUGH AGREEMENT -- EFFECTIVE DATE: 11/02/2020	-
22	ARGO INNOVATION LABS INC. 700-401 WEST GEORGIA ST VANCOUVER, BC, V6B 5A150 CANADA	CELSIUS NETWORK INC.	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 08/07/2020	-
23	ARGO INNOVATION LABS INC. 700-401 WEST GEORGIA ST VANCOUVER, BC, V6B 5A150 CANADA	CELSIUS NETWORKS LENDING LLC	ASSIGNMENT, ASSUMPTION AND PASS THROUGH AGREEMENT -- EFFECTIVE DATE: 11/02/2020	-
24	ARGO INNOVATION LABS, INC. ATTN: DAVIS ZAPFFE, GENERAL COUNSEL 9TH FLOOR 16 GREAT QUEEN STREET LONDON, WC2B 5DG UNITED KINGDOM	CELSIUS NETWORKS LENDING LLC	AMENDMENT TO THE MASTER LEASE AGREEMENT AND LEASE SCHEDULE -- EFFECTIVE DATE: 11/22/2021	-
25	AVI LEVIN ADDRESS ON FILE	CELSIUS NETWORK LIMITED	SETTLEMENT AGREEMENT AND GENERAL RELEASE -- EFFECTIVE DATE: 05/07/2022	-
26	BARTLOMIEJ TROCIUK ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
27	BEYOND ASSOCIATES 300 E BONITA AVE, #3035 SAN DIMAS, CA, 91773	CELSIUS NETWORK LLC	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 02/18/2022	-
28	BF GLOBAL 199 FREMONT STREETSUITE 1900 SAN FRANCISCO, CA 94105	CELSIUS NETWORK LIMITED	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 08/09/2021	-
29	BF PORTFOLIO BUILDER ADDRESS BEING RESEARCHED	CELSIUS NETWORK LIMITED	ASSIGNMENT AND AMENDMENT TO OMNIBUS WALLET SERVICE AGREEMENT -- EFFECTIVE DATE: 08/19/2021	-
30	BF PORTFOLIO BUILDER ADDRESS BEING RESEARCHED	CELSIUS NETWORK LLC	ASSIGNMENT AND AMENDMENT TO OMNIBUS WALLET SERVICE AGREEMENT -- EFFECTIVE DATE: 08/19/2021	-
31	BF PORTFOLIO BUILDER SPC WILLOW HOUSE KY1-1001 CAYMAN ISLANDS	CELSIUS NETWORKS LENDING LLC	OMNIBUS ACCOUNT SERVICE AGREEMENT -- EFFECTIVE DATE: 04/19/2021	-
32	BITFACTORY KZ LTD. ATTN: VLADIMIR PAVLOV DOSTYK 16 OFFICE 23C NUR-SULTAN KAZAKHSTAN	CELSIUS MINING LLC	SALES AND PURCHASE AGREEMENT -- EFFECTIVE DATE: 06/23/2022	-
33	BITFACTORY KZ LTD. ATTN: VLADIMIR PAVLOV DOSTYK 16 OFFICE 23C NUR-SULTAN KAZAKHSTAN	CELSIUS MINING LLC	SALES AND PURCHASE AGREEMENT -- EFFECTIVE DATE: 06/24/2022	-
34	BITMAIN DELAWARE HOLDING COMPANY, INC. ATTN: XINRAN HE 850 NEW BURTON ROAD SUITE 210 DOVER, DE, 19904	CELSIUS MINING LLC	MEMORANDUM OF UNDERSTANDING AND TERM SHEET -- EFFECTIVE DATE: 12/01/2021	-
35	BITMAIN TECHNOLOGIES LIMITED ATTN: XINRAN HE BUILDING #1, COURTYARD #9 FENGHAO EAST ROAD, HAIDIAN DISTRICT BEIJING CHINA	CELSIUS MINING LLC	MUTUAL CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 07/09/2021	-
36	BITMAIN TECHNOLOGIES LIMITED ATTN: XINRAN HE BUILDING #1, COURTYARD #9 FENGHAO EAST ROAD, HAIDIAN DISTRICT BEIJING CHINA	CELSIUS MINING LLC	NON-FIXED PRICE SALES AND PURCHASE AGREEMENT -- EFFECTIVE DATE: 11/08/2021	-

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37	BITMAIN TECHNOLOGIES LIMITED ATTN: XINRAN HE BUILDING #1, COURTYARD #9 FENGHAO EAST ROAD, HAIDIAN DISTRICT BEIJING CHINA	CELSIUS MINING LLC	NON-FIXED PRICE SALES AND PURCHASE AGREEMENT -- EFFECTIVE DATE: 11/15/2021	-
38	BLOCKBASIS VAEVEGRADE COPENHAGEN DENMARK	CELSIUS NETWORK LIMITED	SERVICE AGREEMENT -- EFFECTIVE DATE: 03/27/2020	-
39	BLOCKCHAIR OFFICE 29, CLIFTON HOUSE DUBLIN , D02 XT91 IRELAND (EIRE)	CELSIUS NETWORK LLC	BLOCKCHAIR SERVICES AGREEMENT	-
40	BLUE EDGE BULGARIA EOOD STRELBIŠTE, BL. 98 ENTR. B, FL 6, AP 52 SOFIA, 1408 BULGARIA	CELSIUS NETWORK LIMITED	SERVICES AGREEMENT -- EFFECTIVE DATE: 07/14/2021	-
41	BLUE EDGE BULGARIA EOOD STRELBIŠTE, BL. 98 ENTR. B, FL 6, AP 52 SOFIA, 1408 BULGARIA	CELSIUS NETWORK LIMITED	SERVICES AGREEMENT -- EFFECTIVE DATE: 07/26/2021	-
42	BLUEROCK GC, LLC 319 PROBANDT, STE 2 SAN ANTONIO, TX, 78204	CELSIUS MINING LLC	GENERAL CONTRACTOR AGREEMENT -- EFFECTIVE DATE: 06/01/2022	-
43	BOFUR CAPITAL LLC 14 SUMMIT STREET GLEN RIDGE, NJ, 07028	CELSIUS NETWORKS LENDING LLC	NETWORK RETAIL AGREEMENT -- EFFECTIVE DATE: 03/02/2021	-
44	BOFUR CAPITAL LLC 14 SUMMIT STREET GLEN RIDGE, NJ, 07028	CELSIUS NETWORKS LENDING LLC	NETWORK RETAIL AGREEMENT -- EFFECTIVE DATE: 01/21/2021	-
45	BOFUR CAPITAL LLC 14 SUMMIT STREET GLEN RIDGE, NJ, 07028	CELSIUS NETWORKS LENDING LLC	NETWORK RETAIL AGREEMENT -- EFFECTIVE DATE: 02/18/2021	-
46	BOFUR CAPITAL LLC 14 SUMMIT STREET GLEN RIDGE, NJ, 07028	CELSIUS NETWORKS LENDING LLC	NETWORK RETAIL AGREEMENT -- EFFECTIVE DATE: 03/29/2021	-
47	BOFUR CAPITAL LLC 14 SUMMIT STREET GLEN RIDGE, NJ, 07028	CELSIUS NETWORKS LENDING LLC	NETWORK RETAIL AGREEMENT -- EFFECTIVE DATE: 12/18/2020	-
48	BOGDAN BANDURA ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
49	BRENDAN MACDEVETTE ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
50	CAISSE DE DEPOT ET PLACEMENT DU QUEBEC 1000 PLACE JEAN-PAUL-RIOPELLE MONTREAL, QUEBEC, H2Z 2B3 CANADA	CELSIUS NETWORK LIMITED	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 08/09/2021	-
51	CAREERFINDERS RECRUITMENT SERVICES LIMITED 6TH FLOOR, ATHLOS BUILDING 28 NIKIS STREET NICOSIA, CY-1086 CYPRUS	CELSIUS NETWORK LIMITED	ENGAGEMENT LETTER -- EFFECTIVE DATE: 03/15/2021	-
52	CELSIUS KEYFI LLC 121 RIVER STREET PH05 HOBOKEN, NJ, 07030	CELSIUS US HOLDING LLC	LIMITED LIABILITY COMPANY AGREEMENT -- EFFECTIVE DATE: 10/05/2020	-
53	CELSIUS MINING LLC 221 RIVER STREET, 9TH FLOOR HOBOKEN, NJ, 07030	CELSIUS NETWORK LIMITED	AMENDED AND RESTARTED REVOLVING CREDIT AGREEMENT -- EFFECTIVE DATE: 04/28/2022	-
54	CELSIUS MINING LLC 221 RIVER STREET, 9TH FLOOR HOBOKEN, NJ, 07030	CELSIUS NETWORK LIMITED	ASSIGNMENT AND ASSUMPTION AGREEMENT -- EFFECTIVE DATE: 02/23/2022	-

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55	CELSIUS MINING LLC 221 RIVER STREET, 9TH FLOOR HOBOKEN, NJ, 07030	CELSIUS NETWORK LIMITED	ASSIGNMENT AND ASSUMPTION AGREEMENT OF MAWSON AGREEMENTS -- EFFECTIVE DATE: 02/23/2022	-
56	CELSIUS MINING LLC 221 RIVER STREET, 9TH FLOOR HOBOKEN, NJ, 07030	CELSIUS NETWORK LIMITED	CREDIT AGREEMENT -- EFFECTIVE DATE: 07/11/2022	-
57	CELSIUS MINING LLC 221 RIVER STREET, 9TH FLOOR HOBOKEN, NJ, 07030	CELSIUS US HOLDING LLC	ASSIGNMENT AND ASSUMPTION AGREEMENT -- EFFECTIVE DATE: 10/01/2021	-
58	CELSIUS MINING LLC 221 RIVER STREET, 9TH FLOOR HOBOKEN, NJ, 07030	CELSIUS US HOLDING LLC	CONFIRMATION OF INTERCOMPANY BALANCE -- EFFECTIVE DATE: 12/31/2021	-
59	CELSIUS NETOWRK EUROPE D.O.O BEOGRAD 51 CARA DUSANA ZEMUN MONTENEGRO (SERBIA-MONTENEGRO)	CELSIUS NETWORK LIMITED	SERVICE AGREEMENT -- EFFECTIVE DATE: 12/29/2021	-
60	CELSIUS NETWORK LIMITED 77-79 NEW CAVENDISH STREET LONDON, W1W6XB UNITED KINGDOM	CELSIUS MINING LLC	ASSIGNMENT AND ASSUMPTION AGREEMENT -- EFFECTIVE DATE: 02/23/2022	-
61	CELSIUS NETWORK LIMITED 77-79 NEW CAVENDISH STREET LONDON, W1W6XB UNITED KINGDOM	CELSIUS MINING LLC	ASSIGNMENT AND ASSUMPTION AGREEMENT OF MAWSON AGREEMENTS -- EFFECTIVE DATE: 02/23/2022	-
62	CELSIUS NETWORK LIMITED 77-79 NEW CAVENDISH STREET LONDON, W1W6XB UNITED KINGDOM	CELSIUS NETWORK LLC	ASSIGNMENT AND ASSUMPTION AGREEMENT OF CIRCLE INTERNET FINANCIAL MSA -- EFFECTIVE DATE: 03/29/2022	-
63	CELSIUS NETWORK LLC 221 RIVER STREET 9TH FLOOR HOBOKEN, NJ, 07030	CELSIUS NETWORK LIMITED	ASSIGNMENT AND ASSUMPTION AGREEMENT OF CIRCLE INTERNET FINANCIAL MSA -- EFFECTIVE DATE: 03/29/2022	-
64	CELSIUS NETWORK LLC 221 RIVER STREET 9TH FLOOR HOBOKEN, NJ, 07030	CELSIUS NETWORK LIMITED	SERVICE AGREEMENT -- EFFECTIVE DATE: 12/29/2021	-
65	CELSIUS NETWORK LTD. 156 MENACHEM BEGIN ROAD 10TH FLOOR TEL AVIV, 6492108 ISRAEL	CELSIUS NETWORK LIMITED	INTERCOMPANY RECHARGE AGREEMENT FOR EQUITY-BASED AWARDS -- EFFECTIVE DATE: 12/06/2021	-
66	CELSIUS NETWORK LTD. 156 MENACHEM BEGIN ROAD 10TH FLOOR TEL AVIV, 6492108 ISRAEL	CELSIUS NETWORK LIMITED	SERVICE AGREEMENT -- EFFECTIVE DATE: 12/29/2021	-
67	CELSIUS NETWORK LTD. 156 MENACHEM BEGIN ROAD 10TH FLOOR TEL AVIV, 6492108 ISRAEL	CELSIUS NETWORK LIMITED	SHARE TRANSFER AGREEMENT -- EFFECTIVE DATE: 09/17/2021	-
68	CELSIUS NETWORK LTD. 77-79 NEW CAVENDISH STREET LONDON, W1W6XB UNITED KINGDOM	CELSIUS NETWORK LLC	INTERCOMPANY OPERATION AND LOAN AGREEMENT -- EFFECTIVE DATE: 08/19/2021	-
69	CELSIUS NETWORK LTD. 156 MENACHEM BEGIN ROAD 10TH FLOOR TEL AVIV, 6492108 ISRAEL	CELSIUS NETWORK LLC	SERVICE AGREEMENT -- EFFECTIVE DATE: 12/29/2021	-
70	CELSIUS SERVICES CY LTD. KREMASTIS RODOU 62 FLAT/OFFICE 101 EPISKOPI LIMASSOL, 4620 CYPRUS	CELSIUS NETWORK LIMITED	SERVICE AGREEMENT -- EFFECTIVE DATE: 12/29/2021	-
71	CELSIUS US HOLDING LLC 121 RIVER STREET PH05 HOBOKEN, NJ, 07030	CELSIUS MINING LLC	ASSIGNMENT AND ASSUMPTION AGREEMENT -- EFFECTIVE DATE: 10/01/2021	-

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Ref	Counterparty	Debtor Counterparty	Description of Contract	Cure Amount
72	CHRISTOPHER FERRARO ADDRESS ON FILE	CELSIUS NETWORK LLC	EMPLOYMENT AGREEMENT -- EFFECTIVE DATE: 03/24/2021	-
73	CHUKWUMA MORAH ADDRESS ON FILE	CELSIUS NETWORK LIMITED	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 12/15/2021	-
74	CITIGROUP GLOBAL MARKETS INC. 388 GREENWICH STREET NEW YORK, NY, 10013	CELSIUS NETWORK LIMITED	INDEMNITY AGREEMENT -- EFFECTIVE DATE: 06/17/2022	-
75	CITIGROUP GLOBAL MARKETS LIMITED CITIGROUP CENTRE CANADA SQUARE CANARY WHARF LONDON X0 E14 5LB	CELSIUS NETWORK LIMITED	CONFIDENTIALITY AGREEMENT BETWEEN CITI AND CELSIUS NETWORK LIMITED -- EFFECTIVE DATE: 06/18/2021	-
76	CITY OF DOUGLAS, A GEORGIA MUNICIPAL CORPORATION DOUGLAS POLICE DEPARTMENT 225 WEST BRYAN STREET DOUGLAS, GA, 31533	CELSIUS MINING LLC	EXTRA DUTY EMPLOYMENT AGREEMENT -- EFFECTIVE DATE: 03/04/2022	-
77	CITY OF DOUGLAS, A GEORGIA MUNICIPAL CORPORATION DOUGLAS POLICE DEPARTMENT 225 WEST BRYAN STREET DOUGLAS, GA, 31533	CELSIUS MINING LLC	EXTRA DUTY EMPLOYMENT AGREEMENT -- EFFECTIVE DATE: 03/11/2022	\$57,897.17
78	COFFEE DISTRIBUTING CORP. 200 BROADWAY GARDEN CITY PARK, NY, 11040	CELSIUS NETWORK LLC	SERVICES AGREEMENT -- EFFECTIVE DATE: 02/21/2022	\$928.35
79	COINMARKETCAP 8 THE GREEN SUITE 6703 DOVER, DE, 19901	CELSIUS NETWORK LLC	COINMARKETCAP SERVICES AGREEMENT	-
80	CORBIN CAPITAL PARTNERS, L.P. 590 MADISON AVE, 31ST FLOOR NEW YORK, NY, 10022	CELSIUS NETWORK LIMITED	LETTER AGREEMENT RE: EVALUATION MATERIALS -- EFFECTIVE DATE: 11/12/2021	-
81	CORE SCIENTIFIC INC. ATTN: NATHAN SEWELL. ERNST & YOUNG LLP MADISON CENTER BUILDING 920 5TH AVENUE, 11TH FLOOR SEATTLE, WA, 98104	CELSIUS NETWORKS LENDING LLC	LETTER AGREEMENT RE: INDEBTEDNESS -- EFFECTIVE DATE: 03/03/2021	-
82	CORE SCIENTIFIC, INC. 210 BARTON SPRINGS ROAD SUITE 300 AUSTIN, TX, 78704	CELSIUS MINING LLC	MASTER SERVICES AGREEMENT -- EFFECTIVE DATE: 12/03/2021	-
83	CORE SCIENTIFIC, INC. 210 BARTON SPRINGS ROAD SUITE 300 AUSTIN, TX, 78704	CELSIUS MINING LLC	MASTER SERVICES AGREEMENT -- EFFECTIVE DATE: 12/18/2020	-
84	CORE SCIENTIFIC, INC. 210 BARTON SPRINGS ROAD SUITE 300 AUSTIN, TX, 78704	CELSIUS MINING LLC	MASTER SERVICES AGREEMENT ORDER # 1-A -- EFFECTIVE DATE: 12/07/2021	-
85	COSMOS INFRASTRUCTURE LLC LEVEL 5, 97 PACIFIC HIGHWAY NORTH SYDNEY, AUSTRALIA, 2060	CELSIUS MINING LLC	GUARANTY AND SECURITY AGREEMENT -- EFFECTIVE DATE: 02/23/2022	-
86	CREDITOR GROUP CORP. 1013 CENTRE ROAD SUITE 403-B WILMINGTON, DE, 19805	CELSIUS NETWORK LIMITED	MASTER SERVICES AGREEMENT FOR CONSULTING SERVICES -- EFFECTIVE DATE: 07/30/2021	\$31,200.00
87	CRELIN PECK CONSULTING LLC 7913 THOMAS ROAD MIDDLETOWN, OH, 45042	CELSIUS NETWORK INC.	MASTER SERVICES AGREEMENT -- EFFECTIVE DATE: 09/01/2021	-
88	CROWDSTRIKE/BLUEVOYANT 335 MADISON AVENUE NEW YORK, NY, 10017	CELSIUS NETWORK LLC	CROWDSTRIKE/BLUEVOYANT SECURITY SERVICES AGREEMENT	\$2,400.00
89	CYRUS CAPITAL PARTNERS, L.P. 65 EAST 55TH STREET, 35TH FLOOR NEW YORK, NY, 10022	CELSIUS NETWORK LIMITED	LETTER AGREEMENT -- EFFECTIVE DATE: 07/18/2022	-

Exhibit A - Contracts Schedule

Ref	Counterparty	Debtor Counterparty	Description of Contract	Cure Amount
90	DAVID ALBERT ADDRESS ON FILE	CELSIUS NETWORK LLC	EMPLOYMENT AGREEMENT -- EFFECTIVE DATE: 05/05/2022	-
91	DAVID ZASTENCHIK ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
92	DCRBN VENTURES DEVELOPMENT & ACQUISITION, LLC 700 UNIVERSE BLVD. JUNO BEACH, FL, 33408	CELSIUS MINING LLC	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 01/26/2022	-
93	DCRBN VENTURES DEVELOPMENT & ACQUISITION, LLC 700 UNIVERSE BLVD. JUNO BEACH, FL, 33408	CELSIUS MINING LLC	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 08/25/2021	-
94	DHARUN RAVI ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
95	DOIT 5201 GREAT AMERICA PARKWAY SANTA CLARA, CA, 95054	CELSIUS NETWORK LLC	DOIT SERVICES AGREEMENT	-
96	DORADO TECHNOLOGIES LLC ATTN: GABRIELE GALLI 1721 S BAYSHORE LN MIAMI, FL, 33133	CELSIUS NETWORK LIMITED	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 11/18/2021	-
97	DSV AIR & SEA INC 4243 OLYMPIC BLVD ERLANGER, KY, 41018	CELSIUS MINING LLC	POWER OF ATTORNEY AND ACKNOWLEDGEMENT OF TERMS AND CONDITIONS -- EFFECTIVE DATE: 01/28/2022	-
98	DUNAMIS TRADING (BAHAMAS) LTD. ATTN: DELFOS MACHADONETO MALBOROUGH STREET NASSAU, NEW PROVIDENCE, N3625	CELSIUS NETWORK LIMITED	NOVATION AGREEMENT -- EFFECTIVE DATE: 09/29/2021	-
99	DUNAMIS TRADING USA LLC 251 LITTLE FALLS DRIVE WILMINGTON, DE, 19808	CELSIUS NETWORK LIMITED	NOVATION AGREEMENT -- EFFECTIVE DATE: 09/29/2021	-
100	EDF ENERGY SERVICES, LLC 601 TRAVIS STREET SUITE 1700 HOUSTON, TX, 77002	CELSIUS MINING LLC	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 04/26/2022	-
101	EDWARD DUNHAM ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
102	EGON ZEHNDER INTERNATIONAL 1 N WACKER DR CHICAGO, IL, 60606	CELSIUS NETWORK INC.	RETAIL BRAND MARKEINTG SERVICES AGREEMENT -- EFFECTIVE DATE: 05/12/2022	\$724,818.00
103	ELLIPAL LIMITED RM E 25/ F KING PALACE PLAZA 5S KING YIP ST KWUN TONG CHINA	CELSIUS NETWORK LIMITED	SERVICE AGREEMENT -- EFFECTIVE DATE: 07/17/2019	-
104	ELMER SORIANO ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
105	ERNST & YOUNG LLP ATTN: SANDRA HAMILTON EY TOWER, 100 ADELAIDE STREET WEST PO BOX 1 TORONTO, ON, M5H 0B3 CANADA	CELSIUS NETWORK INC.	MASTER SERVICES AGREEMENT-- EFFECTIVE DATE: 03/28/2022	-
106	ERNST & YOUNG LLP ATTN: SANDRA HAMILTON EY TOWER, 100 ADELAIDE STREET WEST PO BOX 1 TORONTO, ON, M5H 0B3 CANADA	CELSIUS NETWORK INC.	MASTER SERVICES AGREEMENT-- EFFECTIVE DATE: 06/24/2021	-
107	EUROPEAN MEDIA FINANCE LIMITED 96 KENSINGTON HIGH STREET LONDON, W84SG UNITED KINGDOM	CELSIUS NETWORK INC.	SETTLEMENT AGREEMENT -- EFFECTIVE DATE: 03/23/2021	-
108	EUROPEAN MEDIA FINANCE LIMITED 96 KENSINGTON HIGH STREET LONDON, W84SG UNITED KINGDOM	CELSIUS NETWORK LIMITED	SETTLEMENT AGREEMENT -- EFFECTIVE DATE: 03/23/2021	-
109	FELIX RUIZ HERNANDEZ ADDRESS ON FILE	CELSIUS NETWORK LLC	CELSIUS NETWORK FIAT LEAN AND DIGITAL CURRENCY SECURITY AGREEMENT -- EFFECTIVE DATE: 09/02/2020	-

Exhibit A - Contracts Schedule

Ref	Counterparty	Debtor Counterparty	Description of Contract	Cure Amount
110	FIBERMODE LIMITED FINSGATE, 5-7 CRANWOOD STREET LONDON, EC1V9EE UNITED KINGDOM	CELSIUS NETWORK LIMITED	SERVICE AGREEMENT -- EFFECTIVE DATE: 02/14/2020	-
111	FIDELITY INFORMATION SERVICES, LLC ATTN: CHIEF LEGAL OFFICER 601 RIVERSIDE AVENUE JACKSONVILLE, FL, 32204	CELSIUS NETWORK LIMITED	LETTER AGREEMENT -- EFFECTIVE DATE: 07/06/2022	-
112	FINDER 32 E 31ST ST 4TH FLOOR NEW YORK, NY, 10016	CELSIUS NETWORK LIMITED	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 01/10/2022	-
113	FINGERPRINTJS 1440 W. TAYLOR ST CHICAGO, IL, 60607	CELSIUS NETWORK LLC	FINGERPRINTJS SERVICES AGREEMENT	-
114	FIREBLOCKS 500 7TH AVENUE NEW YORK, NY, 10018	CELSIUS NETWORK LLC	FIREBLOCKS LICENSE AGREEMENT	-
115	FIRST CLASS VENDING 3990 WEST NAPLES DRIVE LAS VEGAS, NV, 89103	CELSIUS NETWORK LLC	AUTOMATED MARKET/VENDING SERVICE AGREEMENT -- EFFECTIVE DATE: 11/17/2021	\$5,947.19
116	FIRST DIGITAL TRUST LIMITED SUITE 2302, 23RD FLOOR, WORLD WIDE HOUSE 19 DES VOEUX ROAD CENTRAL CENTRAL HONG KONG	CELSIUS NETWORK LIMITED	ASSIGNMENT AND AMENDMENT TO OMNIBUS WALLET SERVICE AGREEMENT -- EFFECTIVE DATE: 08/19/2021	-
117	FIRST DIGITAL TRUST LIMITED SUITE 2302, 23RD FLOOR, WORLD WIDE HOUSE 19 DES VOEUX ROAD CENTRAL CENTRAL HONG KONG	CELSIUS NETWORK LIMITED	OMNIBUS ACCOUNT SERVICE AGREEMENT -- EFFECTIVE DATE: 04/19/2021	-
118	FIRST DIGITAL TRUST LIMITED SUITE 2302, 23RD FLOOR, WORLD WIDE HOUSE 19 DES VOEUX ROAD CENTRAL CENTRAL HONG KONG	CELSIUS NETWORK LLC	ASSIGNMENT AND AMENDMENT TO OMNIBUS WALLET SERVICE AGREEMENT -- EFFECTIVE DATE: 08/19/2021	-
119	FIRST DIGITAL TRUST LIMITED SUITE 2303, 23RD FLOOR WORLD WIDE HOUSE 19 DES VOEUX ROAD CENTRAL CENTRAL HONG KONG	CELSIUS NETWORKS LENDING LLC	OMNIBUS ACCOUNT SERVICE AGREEMENT -- EFFECTIVE DATE: 04/19/2021	-
120	FIS CAPITAL MARKETS US LLC 601 RIVERSIDE AVENUE JACKSONVILLE, FL, 32204	CELSIUS NETWORK LIMITED	MUTUAL CONFIDENTIALITY AGREEMENT (GLOBAL) -- EFFECTIVE DATE: 02/01/2022	-
121	FIXER.IO ELISABETHSTRASSE 15/5 VIENNA, 1090 AUSTRIA	CELSIUS NETWORK LLC	FIXER.IO SERVICES AGREEMENT	-
122	FLIXEL INC. 335 MADISON AVE SUITE 4 NEW YORK, NY, 10001	CELSIUS NETWORK LLC	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 03/29/2022	-
123	FLOWROUTE 1221 2ND AVE STE 330 SEATTLE, WA, 98101	CELSIUS NETWORK LLC	FLOWROUTE SERVICES AGREEMENT	-
124	FMR LLC 245 SUMMER STREET BOSTON, MA, 02210	CELSIUS NETWORK LIMITED	MUTUAL CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 07/11/2022	-
125	FOLI CREPPY ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
126	FOUNDRY DIGITAL LLC 350 EAST AVE SUITE 201 ROCHESTER, NY, 14604	CELSIUS MINING LLC	SERVICE AGREEMENT	-

Exhibit A - Contracts Schedule

Ref	Counterparty	Debtor Counterparty	Description of Contract	Cure Amount
127	FRANK X. SPENCER AND ASSOCIATES ATTN: FRANK X SPENCER 1130 MONTANA AVE EL PASO, TX, 79902	CELSIUS MINING LLC	AGREEMENT FOR PROFESSIONAL ENGINEERING AND SURVEYING SERVICES -- EFFECTIVE DATE: 04/07/2022	\$6,244.00
128	FRONTIER OUTPOST 13, LLC 7250 DALLAS PARKWAY, STE 400 PLANO, TX, 75024	CELSIUS MINING LLC	MANAGED SERVICES AGREEMENT -- EFFECTIVE DATE: 02/09/2022	-
129	FTAC HERA ACQUISITION CORP. 2929 ARCH STREET, SUITE 1703 PHILADELPHIA, PA, 19104	CELSIUS MINING LLC	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 03/16/2022	-
130	FTI CONSULTING TECHNOLOGY, LLC 555 12TH STREET NW WASHINGTON, DC, 20004	CELSIUS NETWORK LLC	MASTER SERVICES AGREEMENT -- EFFECTIVE DATE: 12/23/2021	\$41,654.05
131	GANDI.NET CALIFORNIA STREET SUITE 600 SAN FRANCISCO, CA, 94104	CELSIUS NETWORK LLC	GANDI.NET SERVICES AGREEMENT	-
132	GEORGE BRYAN ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
133	GERRY GRUNSFELD ADDRESS ON FILE	CELSIUS NETWORK LIMITED	SETTLEMENT AGREEMENT AND GENERAL RELEASE -- EFFECTIVE DATE: 10/18/2021	-
134	GESHER ADDRESS BEING RESEARCHED	CELSIUS NETWORK LLC	GESHER EQUIPMENT AGREEMENT	-
135	GILBERT NATHAN ADDRESS ON FILE	CELSIUS NETWORK LIMITED	DIRECTOR CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 06/17/2022	-
136	GIRAFÁ FELIZ UNIPESSOAL LDA RUA ANTONIA DA NOLA 17 CASCAIS E ESTORIL PORTUGAL	CELSIUS NETWORK LLC	RECRUITING SERVICES AGREEMENT -- EFFECTIVE DATE: 09/20/2021	-
137	GIRAFÁ FELIZ UNIPESSOAL LDA RUA ANTONIO DA NOLA17 CASCAIS E ESTORIL PORTUGAL	CELSIUS NETWORK LLC	RECRUITING SERVICES AGREEMENT -- EFFECTIVE DATE: 10/14/2021	-
138	GOLD SHIELD 1811, INC. 1605 OCONEE SPRINGS BLVD STATHAM, GA, 30666	CELSIUS MINING LLC	AGREEMENT FOR SERVICES -- EFFECTIVE DATE: 02/01/2022	-
139	GOLDENTREE ASSET MANAGEMENT LP ATTN: PETER ALDERMAN 300 PARK AVENUE NEW YORK, NY, 10022	CELSIUS NETWORK LIMITED	LETTER AGREEMENT RE: EVALUATION MATERIALS -- EFFECTIVE DATE: 06/27/2022	-
140	GOOGLE CLOUD 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA, 94043	CELSIUS NETWORK LLC	GOOGLE CLOUD SERVICES AGREEMENT	-
141	GUILLERMO BODNAR ADDRESS ON FILE	CELSIUS NETWORK LLC	EMPLOYMENT AGREEMENT -- EFFECTIVE DATE: 02/18/2022	-
142	HEYMAYER NORTIDE AG HEYMAYER NORTIDE AG DAMMSTRASSE 16 6300, ZUG SWITZERLAND	CELSIUS NETWORK LLC	GUARANTY -- EFFECTIVE DATE: 06/06/2021	-
143	HIGH THROUGHPUT PRODUCTIONS LLC DBA BITBOY CRYPTO 32 E 31ST ST 4TH FLOOR NEW YORK, NY, 10016	CELSIUS NETWORK LIMITED	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 01/14/2022	\$1,333.51
144	HIGH THROUGHPUT PRODUCTIONS LLC DBA BITBOY CRYPTO 3401 NOVIS POINTE NW ACWORTH, GA, 30101	CELSIUS NETWORK LIMITED	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 08/21/2021	-
145	HUDSON BAY CAPITAL MANAGEMENT LP 28 HAVEMEYER PLACE, 2ND FLOOR GREENWICH, CT, 06830	CELSIUS NETWORK LIMITED	LETTER AGREEMENT RE: EVALUATION MATERIALS -- EFFECTIVE DATE: 06/26/2022	-

Exhibit A - Contracts Schedule

Ref	Counterparty	Debtor Counterparty	Description of Contract	Cure Amount
146	INCHIGLE TECHNOLOGY HONG KONG LIMITED ROOM 605 6/F FA YUEN COMMERCIAL BUILDING 75-77 FA YUEN STREET MONGKOK KOWLOON HONG KONG	CELSIUS MINING LLC	SUPPLY AGREEMENT	-
147	INFURA 49 BOGART ST BROOKLYN, NY, 11206	CELSIUS NETWORK LLC	INFURA SERVICES AGREEMENT	-
148	IPQUALITYSCORE PO BOX 19052 LAS VEGAS, NV, 89132	CELSIUS NETWORK LLC	IPQUALITYSCORE SECURITY SERVICES AGREEMENT	-
149	IRIS ENERGY PTY LTD LEVEL 21, 60 MARGARET STREET SYDNEY, 2000 AUSTRALIA	CELSIUS NETWORK LIMITED	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 07/26/2021	-
150	JACKSON ELSEGOOD ADDRESS ON FILE	CELSIUS NETWORK LIMITED	LENDER & BORROWER ESCROW AGREEMENT -- EFFECTIVE DATE: 05/13/2020	-
151	JAMES BERENT ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
152	JASON BERNSTEIN ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
153	JD USA CUSTOMS BROKER INC. 675 BREA CANYON RD #14 WALNUT, CA, 91789	CELSIUS MINING LLC	CUSTOMS POWER OF ATTORNEY -- EFFECTIVE DATE: 03/04/2022	-
154	JEFFERIES LLC ATTN: GENERAL COUNSEL 520 MADISON AVENUE NEW YORK, NY, 10022	CELSIUS NETWORK LIMITED	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 06/16/2021	-
155	JEFFREY BLECHINGER ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
156	JEFFREY L. ADAMS ADDRESS ON FILE	CELSIUS NETWORK LIMITED	LETTER RE: SERVICES AGREEMENT -- EFFECTIVE DATE: 09/30/2021	-
157	JOHANNES TREUTLER ADDRESS ON FILE	CELSIUS NETWORK INC.	CELSIUS CONTRACTOR AGREEMENT -- EFFECTIVE DATE: 10/07/2019	-
158	JOHN E ANDREWS ADDRESS ON FILE	CELSIUS MINING LLC	POWER OF ATTORNEY -- EFFECTIVE DATE: 02/03/2022	-
159	JOHN S. DUBEL ADDRESS ON FILE	CELSIUS NETWORK LIMITED	DIRECTOR CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 06/17/2022	-
160	JUSTIN CREE ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
161	KEITH BAUMWALD ADDRESS ON FILE	CELSIUS NETWORK LIMITED	SETTLEMENT AGREEMENT AND GENERAL RELEASE -- EFFECTIVE DATE: 02/01/2021	-
162	KENJI HIGASHIDE ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
163	KEYFI, INC. 99 JOHN ST., 1405 NEW YORK, NY, 10038	CELSIUS NETWORK LIMITED	ASSET PURCHASE AGREEMENT -- EFFECTIVE DATE: 12/31/2020	-
164	KEYFI, INC. 99 JOHN ST., 1405 NEW YORK, NY, 10038	CELSIUS NETWORK LIMITED	CELSIUS NETWORK LIMITED SERVICE AGREEMENT -- EFFECTIVE DATE: 10/07/2020	-
165	KORBIT, INC. 4TH FLOOR KG TOWER TEHERAN-RO 5-GIL 7 GANGNAM-GU, SEOUL REPUBLIC OF KOREA	CELSIUS NETWORK LIMITED	SERVICE AGREEMENT -- EFFECTIVE DATE: 11/26/2019	-
166	KRIPTOMAT OU PARNU MNT 31 TALINN, 10119 ESTONIA	CELSIUS NETWORK LLC	OMNIBUS ACCOUNT SERVICE AGREEMENT -- EFFECTIVE DATE: 11/03/2021	-
167	LAM WAI CHING ADDRESS ON FILE	CELSIUS NETWORK LIMITED	LETTER RE: SERVICES AGREEMENT -- EFFECTIVE DATE: 09/27/2021	-

Exhibit A - Contracts Schedule

Ref	Counterparty	Debtor Counterparty	Description of Contract	Cure Amount
168	LAUNCHDARKLY 1999 HARRISON ST OAKLAND, CA, 94612	CELSIUS NETWORK LLC	LAUNCHDARKLY SERVICES AGREEMENT	-
169	LEXON INSURANCE COMPANY INTERNATIONAL BOND & MARINE TWO HUDSON PLACE HOBOKEN, NJ, 07030	CELSIUS MINING LLC	APPLICATION TO DISTRICT DIRECTOR OF U.S. CUSTOMS SERVICE TO FILE C.F. 301- CONTINUOUS BOND -- EFFECTIVE DATE: 02/02/2022	-
170	LIME CHARLIE MEDIA LLC 134 SPRING ST STE 502 NEW YORK, NY, 10012	CELSIUS NETWORK LIMITED	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 01/25/2022	-
171	LINUS FINANCIAL, INC. 41 PEABODY STREET NASHVILLE, TN, 37210	CELSIUS US HOLDING LLC	ASSET PURCHASE AGREEMENT -- EFFECTIVE DATE: 05/23/2022	-
172	LOGZIO 253 SUMMER ST BOSTON, MA 02210	CELSIUS NETWORK LLC	LOGZIO SERVICES AGREEMENT	-
173	LUKE CUTHILL ADDRESS ON FILE	CELSIUS NETWORK LIMITED	MUTUAL CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 05/21/2022	-
174	LUNA SQUARES LLC ATTN: CHIEF OPERATING OFFICER 2015 GEORGE LYONS PARKWAY SANDERSVILLE, GA, 31082	CELSIUS MINING LLC	CUSTOMER EQUIPMENT CO-LOCATION AGREEMENT -- EFFECTIVE DATE: 02/23/2021	\$1,842,672.57
175	LUNA SQUARES LLC LEVEL 5, 97 PACIFIC HIGHWAY NORTH SYDNEY, AUSTRALIA, 2060	CELSIUS MINING LLC	GUARANTY AND SECURITY AGREEMENT -- EFFECTIVE DATE: 02/23/2022	-
176	LUOI12017 LIMITED ATTN: DING MIAO TRINITY CHAMBERS, PO BOX 4301 ROAD TOWN TORTOLA VIRGIN ISLANDS	CELSIUS NETWORK INC.	MUTUAL CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 06/03/2020	-
177	MALLARD LAND DEVELOPMENT, LLC PO BOX 52267 MIDLAND, TX, 79710	CELSIUS MINING LLC	SURFACE SITE LICENSE IN GLASSCOCK COUNTY - REBEL LICENSE	-
178	MAREN ALTMAN FZCO DSO-IFZA DUBAI DIGITAL PARK DUBAI SILICON OASIS DDP, BUILDING A2 DUBAI UNITED ARAB EMIRATES	CELSIUS NETWORK LLC	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 03/17/2022	-
179	MARK DENCKER HOLDING IVS VAEVERGADE 5, 1TH COPENHAGEN, 2200 DENMARK	CELSIUS NETWORK LIMITED	SERVICE AGREEMENT -- EFFECTIVE DATE: 01/06/2020	-
180	MARKEL AMERICAN INSURANCE COMPANY 4521 HIGHWOODS PARKWAY GLEN ALLEN, VA, 23060	CELSIUS MINING LLC	RECORD LETTER ABOUT APPOINTMENT OF INSURANCE REPRESENTATIVE -- EFFECTIVE DATE: 01/31/2022	-
181	MAWSON INFRASTRUCTURE GROUP INC LEVEL 5, 97 PACIFIC HIGHWAY NORTH SYDNEY, NSW 2060 AUSTRALIA	CELSIUS MINING LLC	MUTUAL CONFIDENTIALITY DEED -- EFFECTIVE DATE: 12/16/2021	-
182	MAWSON INFRASTRUCTURE GROUP INC. LEVEL 5, 97 PACIFIC HIGHWAY NORTH SYDNEY, AUSTRALIA, 2060	CELSIUS MINING LLC	COOPERATION AGREEMENT -- EFFECTIVE DATE: 02/23/2022	-
183	MAWSON INFRASTRUCTURE GROUP INC. LEVEL 5, 97 PACIFIC HIGHWAY NORTH SYDNEY, AUSTRALIA, 2060	CELSIUS MINING LLC	GUARANTY AND SECURITY AGREEMENT -- EFFECTIVE DATE: 02/23/2022	-
184	MEI RIGGING & CRATING, LLC 421 WATER AVENUE NE SUITE 4300 ALBANY, OR, 97321	CELSIUS MINING LLC	TERMS AND CONDITIONS OF SALE AGREEMENT	-
185	MEI RIGGING & CRATING, LLC 1411 FM 1101 SUITE 102 NEW BRAUNFELS, TX, 78130	CELSIUS MINING LLC	TERMS AND CONDITIONS OF SALE -- EFFECTIVE DATE: 01/13/2022	-

Exhibit A - Contracts Schedule

Ref	Counterparty	Debtor Counterparty	Description of Contract	Cure Amount
186	MENAI FINANCIAL GROUP, LLC 520 MADISON AVENUE, 21ST FLOOR NEW YORK, NY, 10022	CELSIUS NETWORK LIMITED	GUARANTY -- EFFECTIVE DATE: 02/07/2022	-
187	MENAI FINANCIAL GROUP, LLC 520 MADISON AVENUE, 21ST FLOOR NEW YORK, NY, 10022	CELSIUS NETWORK LIMITED	GUARANTY -- EFFECTIVE DATE: 03/11/2022	-
188	MERTEN ENTERPRISES, LLC T/A DATA DASH 11523 PALMBRUSH TRAIL #368 LAKEWOOD RANCH, FL, 34202	CELSIUS NETWORK LLC	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 02/01/2022	-
189	MI TEXAS REP 2, LLC PO BOX 130309 SPRING, TX, 77393	CELSIUS MINING LLC	MASTER ELECTRIC ENERGY SALES AGREEMENT	-
190	MICHAEL PETERSON ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
191	MICROSOFT 1 MICROSOFT WAY REDMAN, WA, 98052	CELSIUS NETWORK LLC	MICROSOFT SERVICES AGREEMENT	\$58.00
192	MICROSOFT 10801 MASTIN ST STE 620 KANSAS CITY, KS, 66210	CELSIUS NETWORK LLC	MICROSOFT SERVICES AGREEMENT	\$723.40
193	MONDAY.COM 26 WEST 17TH STREET NEW YORK, NY, 10011	CELSIUS NETWORK LLC	MONDAY.COM SERVICES AGREEMENT	-
194	MR. GERRIT VAN WINGERDEN ADDRESS ON FILE	CELSIUS NETWORK LIMITED	CONSULTING AGREEMENT -- EFFECTIVE DATE: 05/16/2021	-
195	NATHAN NICHOLS ADDRESS ON FILE	CELSIUS MINING LLC	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 05/06/2022	-
196	NATIONAL AUSTRALIA BANK LIMITED 800 BOURKE STREET DOCKLANDS, VICTORIA, 2008 AUSTRALIA	CELSIUS NETWORK LIMITED	STRICTLY PRIVATE AND CONFIDENTIAL NAB VENTURES - CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 07/01/2021	-
197	NEKTAR ACS CORP. 14420 154 AVE EDMONTON, AB, T6V 0K8	CELSIUS MINING LLC	SALE PROPOSAL -- EFFECTIVE DATE: 02/01/2022	-
198	NEW HORIZON COMMUNICATIONS 200 BAKER AVE, STE 300 CONCORD, MA, 01742	CELSIUS MINING LLC	MASTER SERVICE AGREEMENT SERVICES AGREEMENT	-
199	NICE SYSTEMS UK LIMITED TOLLBAR WAY HEDGE END SOUTHAMPTON, SO30 2ZP UNITED KINGDOM	CELSIUS NETWORK LIMITED	MASTER SERVICES AGREEMENT	\$9,158.80
200	NICKLAUS AMBROSCH ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
201	NICOLAS BIBBO ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
202	NICOLAS RIBET ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
203	NOVAWULF DIGITAL MANAGEMENT, LP ATTN: JASON NEW 536 WEST 29TH STREET NEW YORK, NY, 10001	CELSIUS NETWORK LIMITED	LETTER AGREEMENT RE: EVALUATION MATERIALS -- EFFECTIVE DATE: 06/28/2022	-
204	NRG ENERGY, INC 910 LOUISIANA ST HOUSTON, TX, 77002	CELSIUS MINING LLC	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 04/26/2022	-
205	OAKTREE CAPITAL MANAGEMENT, L.P. 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES, CA, 90071	CELSIUS NETWORK LIMITED	LETTER AGREEMENT RE: EVALUATION MATERIALS -- EFFECTIVE DATE: 06/26/2022	-
206	OKTA - TERAWORKS 920 BROADWAY STREET, 6TH FLOOR NEW YORK, NY, 10010	CELSIUS NETWORK LLC	OKTA - TERAWORKS IT SERVICES AGREEMENT	-

Exhibit A - Contracts Schedule

Ref	Counterparty	Debtor Counterparty	Description of Contract	Cure Amount
207	OIEGOTRONE MEDIA INC 202-2347 WELCHER AVE PORT COQUITLAM, V3C1X8 CANADA	CELSIUS NETWORK LIMITED	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 01/24/2022	-
208	ONCHAIN CUSTODIAN PTE LTD 20 COLLYER QUAY, #11-04 SINGAPORE, 049319	CELSIUS NETWORK LIMITED	OMNIBUS WALLET SERVICE AGREEMENT -- EFFECTIVE DATE: 04/09/2020	-
209	ORACLE AMERICA, INC. ATTN: GENERAL COUNSEL, LEGAL DEPARTMENT 500 ORACLE PARKWAY REDWOOD SHORES, CA, 94065	CELSIUS MINING LLC	SUBSCRIPTION SERVICES AGREEMENT -- EFFECTIVE DATE: 12/19/2021	-
210	OSPREY POLKADOT TRUST 520 WHITE PLAINS ROAD SUITE 500 TARRYTOWN, NY, 10591	CELSIUS NETWORK LIMITED	SUBSCRIPTION AGREEMENT -- EFFECTIVE DATE: 04/27/2021	-
211	OSPREY POLKADOT TRUST 520 WHITE PLAINS ROAD SUITE 500 TARRYTOWN, NY, 10591	CELSIUS NETWORK LIMITED	SUBSCRIPTION AGREEMENT -- EFFECTIVE DATE: 04/28/2021	-
212	OSPREY POLKADOT TRUST 520 WHITE PLAINS ROAD SUITE 500 TARRYTOWN, NY, 10591	CELSIUS NETWORK LIMITED	SUBSCRIPTION AGREEMENT -- EFFECTIVE DATE: 04/29/2021	-
213	PADDLE.NET - TARDISDEV 3811 DITMARS BLVD #1071 ASTORIA, NY, 11105-1803	CELSIUS NETWORK LLC	PADDLE.NET - TARDISDEV SERVICES AGREEMENT	-
214	PANORAYS AMINADAV 3 TEL AVIV ISRAEL	CELSIUS NETWORK LLC	PANORAYS SERVICES AGREEMENT	-
215	PAPAYA GLOBAL (HK) LIMITED FLAT/RM 1906 LEE GARDEN ONE 33 HYSAN AVENUE CAUSEWAY BAY HONG KONG	CELSIUS NETWORK LIMITED	MASTER SERVICES AGREEMENT -- EFFECTIVE DATE: 12/07/2020	-
216	PATRICK HOLERT ADDRESS ON FILE	CELSIUS MINING LLC	EMPLOYMENT AGREEMENT -- EFFECTIVE DATE: 07/13/2022	-
217	PAXFUL, INC. 3422 OLD CAPITOL TRAIL PMB 989 WILMINGTON, DE, 19808	CELSIUS NETWORK LIMITED	SEGMENTED WALLET SERVICE AGREEMENT -- EFFECTIVE DATE: 10/17/2020	-
218	PERIMETER 81 13 LEONARDO DA VINCI ST. TEL AVIV, ISRAEL 6473315	CELSIUS NETWORK LLC	PERIMETER 81 IT SERVICES AGREEMENT	-
219	PETER BIRKELAND ADDRESS ON FILE	CELSIUS NETWORK INC.	COLLABORATION AGREEMENT BETWEEN ALEX MASHINSKY AND PETER BIRKELAND -- EFFECTIVE DATE: 07/01/2021	-
220	POINT72 PRIVATE INVESTMENTS, LLC 72 CUMMINGS POINT ROAD STAMFORD, CT 06902	CELSIUS NETWORK LIMITED	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 04/20/2021	-
221	POLONIEX LLC, CIRCLE INTERNET FINANCIAL, INC. CIRCLE INTERNET FINANCIAL, INC. 99 HIGH STREET SUITE 1701 BOSTON, MA, 02110	CELSIUS NETWORK LIMITED	SETTLEMENT AGREEMENT AND RELEASE -- EFFECTIVE DATE: 11/01/2019	-
222	PRECISION RESOURCE GROUP U.S., INC, D/B/A IO ASSOCIATES ATTN: MARK LLOYD WELLS FARGO, 100 S ASHLEY DRIVE SUITE 600 TAMPA, FL, 33602	CELSIUS NETWORK LLC	RECRUITING SERVICES AGREEMENT -- EFFECTIVE DATE: 12/17/2021	-
223	PRIORITY POWER MANAGEMENT, LLC ATTN: JOHN BICK, COO 2201 E. LAMAR BLVD., SUITE 275 ARLINGTON, TX, 76006	CELSIUS MINING LLC	ENERGY MANAGEMENT AND CONSULTING SERVICES AGREEMENT -- EFFECTIVE DATE: 09/28/2021	-
224	PRIORITY POWER MANAGEMENT, LLC 2201 E. LAMAR BLVD., STE 275 ARLINGTON, TX, 76006	CELSIUS MINING LLC	ENGINEERING, PROCUREMENT AND CONSTRUCTION AGREEMENT -- EFFECTIVE DATE: 03/21/2022	\$543,314.88

Exhibit A - Contracts Schedule

Ref	Counterparty	Debtor Counterparty	Description of Contract	Cure Amount
225	PROVIDUS D.O.O. BULEVAR OSLOBODENJA 129 MONTENEGRO (SERBIA-MONTENEGRO)	CELSIUS NETWORK LIMITED	MASTER SERVICES AGREEMENT -- EFFECTIVE DATE: 02/08/2022	-
226	PUBLIC MINT INC. 8 THE GREEN STE A DOVER, DE, 19901	CELSIUS NETWORK LLC	OMNIBUS WALLET SERVICE AGREEMENT -- EFFECTIVE DATE: 05/19/2021	-
227	Q9 HOLDINGS LIMITED OMC CHAMBERS WICKHAMS CAY 1, ROAD TOWN TORTOLA VIRGIN ISLANDS	CELSIUS NETWORK LIMITED	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 03/03/2021	-
228	QUANTOX TECHNOLOGY D.O.O. EPISKOPA NIKIFORA MAKSIMOVICA 31 CAKAK MONTENEGRO (SERBIA-MONTENEGRO)	CELSIUS NETWORK LIMITED	MASTER SERVICES AGREEMENT -- EFFECTIVE DATE: 01/25/2022	-
229	QUANTOX TECHNOLOGY D.O.O. CAKAK EPISKOPA NIKIFORA MAKSIMOVICA, NO. 31 CAKAK, 32000 MONTENEGRO (SERBIA-MONTENEGRO)	CELSIUS NETWORK LIMITED	AGREEMENT ON ASSIGNMENT OF THE MASTER SERVICE AGREEMENT -- EFFECTIVE DATE: 01/28/2022	-
230	QUINN M LAWLOR ADDRESS ON FILE	CELSIUS MINING LLC	EMPLOYMENT AGREEMENT -- EFFECTIVE DATE: 10/28/2021	-
231	QUOINE PTE. LIMITED 8 ORANGE GROVE ROAD, #06-02 258342 SINGAPORE	CELSIUS NETWORK LIMITED	OMNIBUS WALLET SERVICE AGREEMENT -- EFFECTIVE DATE: 11/17/2020	-
232	RANDALL TOKAR ADDRESS ON FILE	CELSIUS NETWORK LLC	EMPLOYMENT AGREEMENT -- EFFECTIVE DATE: 05/09/2022	-
233	RANDALL TRZASKA DBA CRYPTO LOVE 1201 N FEDERAL HWY #7554 FORT LAUDERDALE, FL, 33338	CELSIUS NETWORK LLC	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 03/09/2022	\$15,000.00
234	RELIZ LTD 402 W. ONTARIO STE 401 CHICAGO, IL, 60606	CELSIUS NETWORK LIMITED	AGREEMENT OF PURCHASE AND SALE OF ASIC MINING HARDWARE -- EFFECTIVE DATE: 09/08/2020	-
235	RELIZ LTD 401 W. ONTARIO STE 400 CHICAGO, IL, 60605	CELSIUS NETWORK LIMITED	MASTER LEASE AGREEMENT -- EFFECTIVE DATE: 09/18/2020	-
236	RELIZ LTD 401 W. ONTARIO STE 400 CHICAGO, IL, 60605	CELSIUS NETWORKS LENDING LLC	MASTER LEASE AGREEMENT -- EFFECTIVE DATE: 09/18/2020	-
237	RELIZ LTD. 4TH FLOOR CENTURY YARD CRICKET SQ. GEORGETOWN GRAND CAYMAN ISLAND, KY1-1209 CAYMAN ISLANDS	CELSIUS NETWORK LIMITED	NON-SOLICITATION AGREEMENT	-
238	RESOURCES CONNECTION LLC, D/B/A RESOURCES GLOBAL PROFESSIONALS 17101 ARMSTRONG AVENUE IRVINE, CA, 92614	CELSIUS NETWORK LLC	RECRUITING SERVICES AGREEMENT -- EFFECTIVE DATE: 11/23/2021	\$30,324.00
239	REVER NETWORKS LLC ATTN: LISA PEPE, PAUL BARRON 2645 EXECUTIVE PARK DRIVE STE. 514 WESTON, FL, 33331	CELSIUS NETWORK LLC	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 03/29/2022	-
240	REVOLUT LTD ATTN: MARIAN WALTER 7 WESTFERRY CIRCUS CANARY WHARF LONDON, E14 4HD UNITED KINGDOM	CELSIUS NETWORK LLC	REVOLUT LEARN AND EARN PARTNERSHIP AGREEMENT -- EFFECTIVE DATE: 09/02/2021	-
241	RICHARD CEREMUGA ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
242	RICKY AND REBECCA HALFMANN ADDRESS ON FILE	CELSIUS MINING LLC	DATA CENTER LICENSE AND EASEMENT AGREEMENT	-
243	RICKY AND REBECCA HALFMANN ADDRESS ON FILE	CELSIUS MINING LLC	TERM ELECTRICAL EASEMENT AND RIGHT OF WAY AGREEMENT	-

Exhibit A - Contracts Schedule

Ref	Counterparty	Debtor Counterparty	Description of Contract	Cure Amount
244	RONI COHEN PAVON ADDRESS ON FILE	CELSIUS NETWORK LLC	EMPLOYMENT AGREEMENT -- EFFECTIVE DATE: 09/16/2020	-
245	ROVNEESH ROHAN RAJ ADDRESS ON FILE	CELSIUS NETWORK LLC	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 04/19/2022	-
246	ROY ARAD ADDRESS ON FILE	CELSIUS MINING LLC	TERMINATION AGREEMENT -- EFFECTIVE DATE: 12/30/2021	-
247	SANTA ROSA WELL SERVICE, LLC P.O. BOX 1002 STANTON, TX, 79782	CELSIUS MINING LLC	CONSTRUCTION SERVICES AGREEMENT -- EFFECTIVE DATE: 05/03/2022	-
248	SATORI 440 N WOLFE RD, SUNNYVALE, CA, 94085	CELSIUS NETWORK LLC	SATORI IT SERVICES AGREEMENT	-
249	SCOTT TAYLOR ADDRESS ON FILE	CELSIUS NETWORK INC.	CELSIUS CONTRACTOR AGREEMENT -- EFFECTIVE DATE: 02/15/2021	-
250	SCRAPER API ADDRESS BEING RESEARCHED	CELSIUS NETWORK LLC	SCRAPER API IT SERVICES AGREEMENT	-
251	SECUREDOKS 6144 CALLE REAL GOLETA, CA, 93117	CELSIUS NETWORK LLC	SECUREDOKS IT SERVICES AGREEMENT	-
252	SEEMPLICITY SHMARYHO LEVIN 1 KFAR SABA, ISRAEL	CELSIUS NETWORK LLC	SEEMPLICITY IT SERVICES AGREEMENT	-
253	SENTRY 1800 N POINT DR STEVENS POINT, WI, 54481	CELSIUS NETWORK LLC	SENTRY IT SERVICES AGREEMENT	-
254	SHAWN HOPKINSON ADDRESS ON FILE	CELSIUS NETWORK LIMITED	LETTER RE: SERVICES AGREEMENT -- EFFECTIVE DATE: 09/27/2021	-
255	SHENG CAI ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
256	SHIRAN KLEIDERMAN ADDRESS ON FILE	CELSIUS NETWORK LLC	EMPLOYMENT AGREEMENT -- EFFECTIVE DATE: 03/25/2020	-
257	SLACK TECHNOLOGIES, LLC 500 HOWARD STREET SAN FRANCISCO, CA, 94105	CELSIUS NETWORK LIMITED	MASTER SUBSCRIPTION AGREEMENT -- EFFECTIVE DATE: 04/23/2022	-
258	SOLARWINDS (PINGDOM) 7171 SOUTHWEST PARKWAY BUILDING 400 AUSTIN, TX, 78735	CELSIUS NETWORK LLC	SOLARWINDS (PINGDOM) SERVICES AGREEMENT	-
259	SRULI YELLIN ADDRESS ON FILE	CELSIUS NETWORK LLC	SETTLEMENT AGREEMENT AND GENERAL RELEASE -- EFFECTIVE DATE: 03/17/2022	-
260	STEEL MASTER BUILDINGS LLC 1023 LASKIN RD., STE 109 VIRGINIA BEACH, VA, 23451	CELSIUS MINING LLC	SALES CONTRACT -- EFFECTIVE DATE: 04/18/2022	-
261	STEPHEN SEK ADDRESS ON FILE	CELSIUS NETWORK INC.	CONSULTING AGREEMENT -- EFFECTIVE DATE: 04/11/2021	-
262	SYNAPSE INTERNATIONAL WEST PENDER PLACE VANCOUVER, BC CANADA	CELSIUS NETWORK LIMITED	SERVICE AGREEMENT BETWEEN CELSIUS NETWORK AND SYNAPSE INTERNATIONAL -- EFFECTIVE DATE: 04/20/2021	-
263	TARA BYRNE ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-
264	TEKSYSTEMS, INC. 7437 RACE RD HANOVER, MD, 21076	CELSIUS NETWORK LIMITED	STAFFING SERVICES AGREEMENT: MODIFIED -- EFFECTIVE DATE: 01/28/2021	-
265	TERRA TESTING LLC PO BOX 16605 LUBBOCK, TX, 79490	CELSIUS MINING LLC	GEOTECHNICAL ENGINEERING SERVICES AGREEMENT -- EFFECTIVE DATE: 03/03/2022	-
266	TERRA TESTING, LLC PO BOX 16605 LUBBOCK, TX, 79490-6605	CELSIUS MINING LLC	RETAINER AGREEMENT TO PERFORM GEOTECHNICAL INVESTIGATION FOR FOUR (4) PROJECTS FOR CELSIUS MINING -- EFFECTIVE DATE: 02/24/2022	-

Exhibit A - Contracts Schedule

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267	THE CRYPTO CAN MAN LTD. 27414 TWP RD 544 STURGEON COUNTY, ALBERTA, T8R2B4 CANADA	CELSIUS MINING LLC	CONSTRUCTION MANAGEMENT SERVICES AGREEMENT -- EFFECTIVE DATE: 06/01/2022	\$160,212.74
268	THE CRYPTO CAN MAN LTD. ATTN: DAVID BILLAY 27414 TOWNSHIP ROAD 544 CALAHOO, ALBERTA, T0G 0J0 CANADA	CELSIUS MINING LLC	SALES AGREEMENT -- EFFECTIVE DATE: 05/04/2022	-
269	TOTAL ACTION MARKETING, LLC ATTN: JEFF BLUM 3507 OAKS WAY 807 POMPANO, FL, 33069	CELSIUS NETWORK LIMITED	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 11/23/2021	-
270	TOUZI CAPITAL, LLC ATTN: ENG TAING 340 S LEMON AVE #8284 WALNUT, CA, 91789	CELSIUS MINING LLC	SALES AND PURCHASE AGREEMENT -- EFFECTIVE DATE: 06/23/2022	-
271	TRUSTTOKEN, INC. 325 9TH STREET SAN FRANCISCO, CA, 94103	CELSIUS NETWORK LIMITED	PROMISSORY NOTE -- EFFECTIVE DATE: 11/12/2019	-
272	TYLER MCMURRAY ADDRESS ON FILE	CELSIUS NETWORK LIMITED	PARTNER REFERRAL AGREEMENT -- EFFECTIVE DATE: 11/23/2021	-
273	UNBOUND SECURITY INC. AND UNBOUND SECURITY LTD. 85 BROAD STREET NEW YORK, NY, 10004	CELSIUS NETWORK INC.	SETTLEMENT AGREEMENT AND MUTUAL RELEASE -- EFFECTIVE DATE: 11/16/2021	-
274	UNBOUND SECURITY INC. AND UNBOUND SECURITY LTD. 85 BROAD STREET NEW YORK, NY, 10004	CELSIUS NETWORK LIMITED	SETTLEMENT AGREEMENT AND MUTUAL RELEASE -- EFFECTIVE DATE: 11/16/2021	-
275	UNBOUND TECH LTD, UNBOUND SECURITY INC. AND UNBOUND SECURITY LTD. 85 BROAD STREET NEW YORK, NY, 10004	CELSIUS NETWORK INC.	ESCROW AGREEMENT -- EFFECTIVE DATE: 11/16/2021	-
276	UNBOUND TECH LTD, UNBOUND SECURITY INC. AND UNBOUND SECURITY LTD. 85 BROAD STREET NEW YORK, NY, 10004	CELSIUS NETWORK LIMITED	ESCROW AGREEMENT -- EFFECTIVE DATE: 11/16/2021	-
277	VERCEL 340 LEMON STREET WALNUT, CA, 91789	CELSIUS NETWORK LLC	VERCEL SERVICES AGREEMENT	\$586.70
278	VISTRA OPERATIONS COMPANY LLC ATTN: LEGAL DEPARTMENT 6555 SIERRA DRIVE IRVING, TX, 75039	CELSIUS MINING LLC	CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 04/26/2022	-
279	VOYAGER 33 IRVING PLACE 3060 NEW YORK, NY, 10003	CELSIUS NETWORK LIMITED	OMNIBUS WALLET SERVICE AGREEMENT -- EFFECTIVE DATE: 06/12/2020	-
280	WEBBANK 215 SOUTH STATE STREET 10TH FLOOR SALT LAKE CITY, UT, 84111	CELSIUS NETWORK LIMITED	MUTUAL CONFIDENTIALITY AGREEMENT -- EFFECTIVE DATE: 03/01/2021	-
281	WHITEHAWK CAPITAL PARTNERS, LP 11601 WILSHIRE BOULEVARD, SUITE 1250 LOS ANGELES, CA, 90025	CELSIUS MINING LLC	TERM SHEET SENIOR SECURED CONVERTIBLE PROMISSORY NOTES - - EFFECTIVE DATE: 01/19/2022	-
282	WILLIS TOWERS WATSON US LLC 525 MARKET STREET SUITE 3400 SAN FRANCISCO, CA, 94105	CELSIUS US HOLDING LLC	MASTER SERVICES AGREEMENT -- EFFECTIVE DATE: 07/02/2021	-
283	WP ENGINE 504 LAVACA ST STE 1000 AUSTIN, TX, 78701	CELSIUS NETWORK LLC	WP ENGINE SERVICES AGREEMENT	-
284	YOYOYEON SHIM ADDRESS ON FILE	CELSIUS NETWORK LLC	WAIVER AND GENERAL RELEASE -- EFFECTIVE DATE: 01/14/2022	-

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Ref	Counterparty	Debtor Counterparty	Description of Contract	Cure Amount
285	ZAPIER 548 MARKET ST # 62411 SAN FRANCISCO, CA, 94104	CELSIUS NETWORK LLC	ZAPIER SERVICES AGREEMENT	-
286	ZOHO 4141 HACIENDA DR PLEASANTON, CA, 94588	CELSIUS NETWORK LLC	ZOHO IT SERVICES AGREEMENT	-